



BROKERS' SERVICE
MARKETING GROUP
Division of Specialty Program Group, LLC



*Happy
Holidays
from*

BSMG

A 2023 Reflection from Jason Lea, CEO



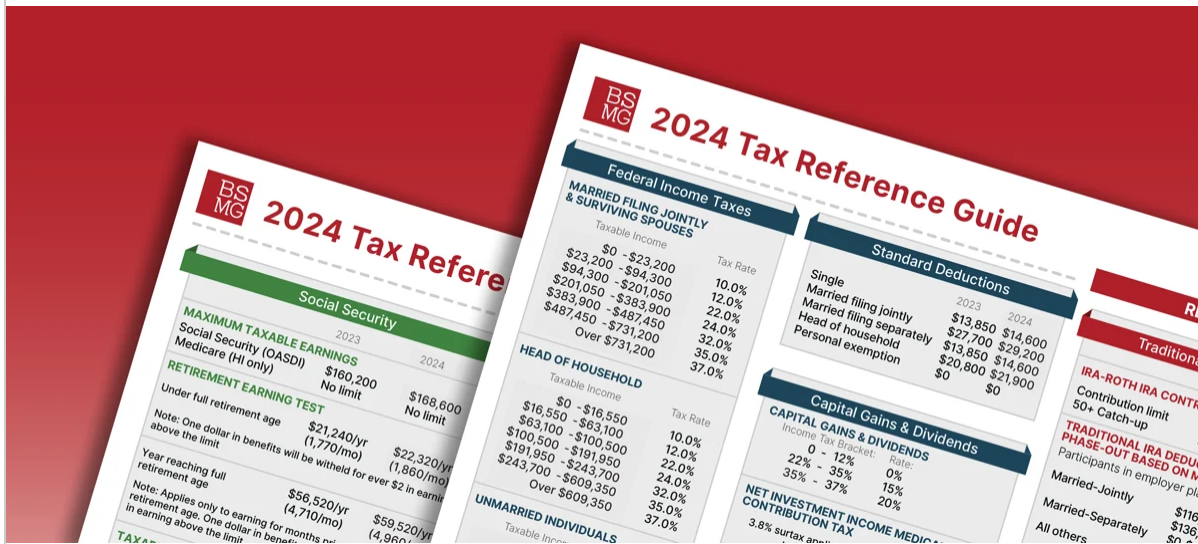
[CLICK HERE FOR VIDEO](#)

DOL Fiduciary Proposal 3.0 Update

"Fiduciary proposal will take us in exactly the wrong direction,"

— Marc Cadin, Finseca

[Read more](#) about our continued fight for America's Retirement Security.



BSMG 2024 TAX REFERENCE GUIDE

It's time to start planning your 2024 tax strategy, and we're excited to share the BSMG 2024 Tax Reference Guide, our tailored resource for financial advisors and life insurance professionals.

Tax Guide Overview:

- Gift & Estate Tax
- Long-term Care Insurance Qualified Deductions
- Single Life "Inherited" Table
- Uniform Lifetime Tables
- Retirement & Education Incentives
- Social Security Benefits
- Federal Income Taxes & Standard Deductions
- Business Income Taxes



[CLICK HERE TO DOWNLOAD THE 2024 TAX GUIDE.](#)

We hope our Tax Reference Guide will be a valuable addition to your toolkit!

Please don't hesitate to contact your dedicated sales advisor or reach out with any questions.

Contact Us



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